



EAST COAST FURNITECH PUBLIC COMPANY LIMITED  
37/9, Moo 10, Banbung-Klaeng Rd, T.Thangkwian  
A.Klaeng, Rayong, 21110, Thailand  
Tel : (66) 038-675-181-4 / Fax : (66) 038-678-220  
WWW.EASTCOAST.CO.TH

บริษัท อีสต์โคสต์เฟอร์นิเทค จำกัด (มหาชน)  
37/9 หมู่ 10 ถนนบ้านบึง-แกลง ต.ทางเกวียน  
อ.แกลง จ.ระยอง 21110  
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**- Translation -**

**No. ECF2 033/2024**

October 29, 2024

Subject : Notification of the Right to Purchase Ordinary Shares of ECF-W5 No.1/3 (November 29, 2024)

To ECF-W5 Warrant Holders

According to East Coast Furnitech Public Company Limited ("The Company") has issued 479,742,753 units of the Warrant No.5 to purchase ordinary shares (ECF-W5) to the existing shareholders of the Company on July 30, 2024, which the Warrant Holders can exercise their rights to convert into the Company's ordinary shares on the first exercise date which is November 30, 2024, and subsequent exercise date will be on March 30, 2025, and the last exercise date will be on the same date as the expiration date of the Warrant, which is July 29, 2025. There is a total of 3 exercise days throughout the term of the Warrants. In the event that any exercise date does not fall on a Business Day of the Company, such date shall be moved to the Business Day prior to such exercise date.

The Company would like to notify the details of intention to exercise the Warrants of the Company No.1/3 as of November 29, 2024 as follows:

1. Notification Period for the Exercise of Right :  
From 09.00 a.m. - 3.30 p.m. on the date of November 22, 2024 to November 28, 2024 during business hours of the Company.
2. Exercise Date :  
November 29, 2024
3. Exercise Ratio :  
1 unit of the Warrant to 1 ordinary share of the Company
4. Exercise Price :  
Baht 0.55 (fifty-five satang) per 1 new ordinary share
5. Required Documents for exercise of the Warrants :

The Warrant Holders or the Warrant Substitute Holders can obtain the Exercise Notification Form to exercise their rights to purchase ordinary shares within the Notification Period by means of

- Any securities company which acting as a broker of the Warrant Holders
- Download from the Company's website [www.eastcoast.co.th](http://www.eastcoast.co.th) /investor relations. The Company will disseminate the Exercise Notification Form from October 29, 2024 onwards.



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5.1 In the case that the Warrants are under a scrip system, the Warrant Holders can immediately use the Warrants as an evidence in giving notice of their intention to exercise.

5.2 In the case that the Warrants are in the scripless system, the Warrant Holders who want to exercise their rights to purchase the ordinary shares shall notify their intentions and fill in the application form for withdrawal of the Warrants, or for the issuance of Warrant Substitute, as in the form prescribed by the SET.

5.3 In the case where the Warrant Holder has their securities trading account in the account of "Thailand Securities Depository Company Limited for Depositors", the Warrant holder who wishes to exercise their rights must notify their intention and complete the request form for the withdrawal warrants as specified by the Stock Exchange. This form must be submitted to the Securities Depository acting as their broker to request the withdrawal of the Warrants or the Warrant Substitutes from the account "Thailand Securities Depository Company Limited For Depositors" where the Securities Depository Center will issue a replacement certificate to be used as supporting evidence for exercising the rights to purchase the ordinary shares with the Company, as stated above.

In the case where the Warrant Holder does not have a securities trading account and the Warrants are with the Securities Depository Center in "Issuer Account", the Warrant Holders who wish to exercise their rights must notify the intention and complete the request form for the withdrawal of the Warrants as specified by the Stock Exchange. This form must be submitted to the Securities Depository to request the withdrawal of the Warrants from the "Issuer Account." The Securities Depository will issue Warrant Substitute to be used as evidence for exercising the right to purchase the Company's additional ordinary shares.

5.4 Warrant Holders (both those holding physical warrants and in the scripless system) or Warrant Substitute holders who wish to exercise their rights to purchase the ordinary shares must comply with conditions and the Notification Period or the Last Notification Period, by proceeding and sending the following documents to the Company at the aforementioned contact address;

a. An Exercise Notification Form that is correctly, clearly and completely filled in, signed by the Warrant Holders and sent to the Company within the Notification Period or the Last Notification Period. The Warrant Holders can obtain the Exercise Notification Form at the contact address or download the Exercise Notification Form from the Company's website ([www.eastcoast.co.th](http://www.eastcoast.co.th)) during the Notification Period or the Last Notification Period.

b. Warrants or the Warrant Substitutes, in the form prescribed by SET, having the Warrant Holders signed as the transferor on the back thereof, pursuant to the numbers indicated in the Exercise Notification Form, and a power of attorney authorizing others to collect the new Warrants for the unexercised portion (if any).

c. Payment Method

Payment according to the exercise of rights in the amount specified in the Exercise Notification Form. The Warrant Holders or the Warrant Substitute holders who wish to exercise their rights shall pay by means of fund transfer only to **"East Coast Furnitech Public Company Limited for Share**



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**Subscription”, Current Account, Bangkok Bank, Kleang Branch, Account Number : 329-3-03799-4.**

The Company reserves the rights to reject the payment made by any other methods, except for the fund transferring the payment to the abovementioned account only.

The Warrant Holders or the Warrant Substitute holders are responsible for expenses and/or the administration fee that may occur from the fund transfer, stamp duties and other taxes (if any) under the revenue code, regulations or other governing laws arising from the exercise of their rights to purchase the ordinary shares under the Warrants.

d. Supporting evidence for exercise of rights

1. Thai individual : A certified true copy of a valid identification card or governmental officer identification card / state enterprise officer identification card (in the case of any change in name/surname which causes the name/surname to be different from the name/surname appearing on the Warrants, a copy of any document issued by the governmental authority e.g. certificate of name/surname change, etc. must be enclosed).
2. Foreign Individual : A certified true copy of a valid alien identification card or a passport.
3. Thai Juristic Person : A certified true copy of the affidavit certifying the registration of the juristic person issued by the Ministry of Commerce or the competent government authority for a period of no longer than 6 (six) months prior to the date on which the Exercise Notification Form is submitted, duly signed by the authorized director(s) whose name(s) appear on such affidavit certifying the registration of the juristic person, along with a certified true copy of the documents specified in Clause 1) or 2) of the authorized director(s) (as the case may be).
4. Foreign Juristic Person : A certified true copy of the certificate of incorporation and/or affidavit of such legal entity issued from the competent government authority of the country in which such juristic person is incorporated,

notarization by a notary public of the country issuing such documentation for a period of no longer than 6 (six) months prior to the date on which the Exercise Notification Form is submitted, duly signed by the authorized director(s) and a certified true copy of the documents specified in Clauses 1) or 2) of the authorized director(s) (as the case may be).

#### 5. Custodians

: A certified true copy of the certificate of incorporation, notarization by a notary public of the country issuing such documentation for a period of no longer than 6 (six) months prior to the date on which the Exercise Notification Form is submitted, including a letter of custodian appointment, a power of attorney (if any) and a certified true copy of the documents specified in Clauses 1) or 2) of the authorized signatory (as the case may be).

If the Warrant Holder fails to submit the aforementioned supporting evidence for exercise of rights, the Company reserves the right to deem that such Warrant Holder does not intend to exercise the rights under the Warrants on the relevant exercise date. Nevertheless, the Company may use its discretion to consider and allow such Warrant Holder to exercise the Warrant Rights as it deemed appropriate.

5.5 The number of units of the Warrants or the Warrant Substitutes which have been requested to exercise the right to purchase the ordinary shares must be a whole number with the exercise ratio of 1 (one) Warrant or Warrant Substitute unit for 1 (one) ordinary share, except where there is the right adjustment

5.6 For each exercise of rights on any exercise date in accordance, the Warrant Holders must exercise the right to purchase the ordinary shares not less than 100 ordinary shares. The number of Warrant units requested to exercise the right to purchase ordinary shares must be in whole numbers only. However, in case the Warrant Holder has right to purchase less than 100 ordinary shares, they must exercise the right to purchase the entire amount of ordinary shares in one transaction. Except for the last exercise of rights, the Warrant Holder may exercise their rights to purchase the ordinary shares without limitation to the minimum number of the ordinary shares to be purchased.

In the case that the Company receives incomplete or incorrect evidence of the Warrants or the Warrant Substitutes or supporting evidence for exercise of rights specified in Clause 5.4 (d) incomplete or incorrect or in case the amount received by the Company is insufficient according to the amount specified in the Exercise Notification Form or the Company can be proved that the information which the Warrant Holders or the Warrant Substitute holder filled in the Exercise Notification Form is incomplete or incorrect or the stamp duties affixed thereto (if any) are not in compliance with the revenue code, rules or relevant laws, the Warrant



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Holder or the Warrant Substitute holder shall correct such error within the respective Notification Period or the Last Notification Period. If the Warrant Holder or Warrant Substitute holder fails to correct the error within such period, the Company shall deem that such Warrant Holder intends to cancel the exercise of right to purchase the ordinary shares at that time and it shall be deemed that the notification of intention to exercise the rights in each time expires, without exercising any rights.

In the case that the Warrant Holder or the Warrant Substitute holder did not make the payment in full amount specified in the Exercise Notification Form, the Company has right to take one of the actions as follows, whichever the Warrant or the Warrant Substitute holder specified in the Exercise Notification Form.

- a. Deem that the notification of intention to exercise the rights expires without exercising any right; or
- b. Deem that the number of ordinary shares subscribed shall be partially equivalent to the amount received according to the proceeds of the rights exercised which the Company actually received at the exercise price at that time; or
- c. Require the Warrant Holders or the Warrant Substitute holders to pay the remaining balances of the relevant exercise price within each Notification Period or within the Last Notification Period. If the Company does not receive the full payment within such period, the Company shall deem that the Warrant Holder intends to withdraw the exercise of the right to purchase the ordinary shares and it shall be deemed that the notification of intention to exercise the rights expires, without exercising any right.

In the case according to (a) and (c), the Company will return the payments and Warrants or the Warrant Substitutes via fund transferring or a cheque that has been crossed and designated "A/C payee only" (as the case may be), to the Warrant Holders or the Warrant Substitute holders within 14 (fourteen) Business Days from each of the exercise date. The Company will not be responsible for any interest and/or damages occurred in any case whatsoever.

In the case according to (b), with the exception to the last exercise of the Warrant, the Company will return the payment amount, and the remaining Warrants or the Warrant Substitutes, which the Company deems that only partial exercises are made, to the Warrant Holders or Warrant Substitute holders. These payments will be returned without any interest and/or damages and will be sent via registered mail within 10 (ten) Business Days following the exercise date with the remaining payment. The payment will return within 7 Business Days or the Warrant Substitutes via fund transferring or a cheque that has been crossed and designated "A/C payee only" (as the case may be), to the Warrant Holders via registered mail within 10 Business Days from each of the exercise date at that time. The return will be in accordance with the period and method specified by the Association of Thai Securities Companies with the approval of the Securities and Exchange Commission. However, those unexercised Warrants or the Warrant Substitutes are still valid until the last exercise date except the last exercise of right.

Any act of the Company as detailed above shall be deemed final for each exercise of rights.



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6. Contact Address for Exercise Rights of Warrant:

Company Secretary Department

East Coast Furnitech Public Company Limited

25/28, Moo 12, Bungkamproy

Lamlukka, Pathumthani, 12150

Phone 0-2152-7301-4 ext. 212 or 202

Fax 0-2152-7305

E-mail: [sarisa@eastcoast.co.th](mailto:sarisa@eastcoast.co.th), [subongkot@eastcoast.co.th](mailto:subongkot@eastcoast.co.th)

Please be informed accordingly,

Yours sincerely,

East Coast Furnitech Public Company Limited

-Signature-

(Mr.Pacharatnapong Suksawad)

Managing Director