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No. ECF2 006/2019

January 21, 2019

Subject Report on the utilizing proceeds from the No.4 exercising of ECF-W2 (August 24, 2018), and the No.5 exercising of ECF-W2 (November 23, 2018)

To President
The Stock Exchange of Thailand

According to East Coast Furnitech Public Company Limited ("The Company") has received the No.4 exercising of ECF-W2 on August 24, 2018 and the No.5 exercising of ECF-W2 on November 23, 2018.

The Company hereby reports that the utilization of proceeds from above-mentioned transaction at the amount of 156,185,328 Baht, there are the details as follows;

Unit : Baht			
Source of Fund	Amount	Use of Fund	Amount
1. Funds from exercising of ECF-W2 No.4 and No.5	156,185,328	1. Used for short term repayment and working capital	112,057,328
		2. Used for the expansion of main business and to be the working capital to expand customer base of the main business and also related business	44,128,000
		3. Used for solar power plant project in Myanmar	-
		4. Used for biomass power plant project	-
Total	<u>156,185,328</u>	Total	<u>156,185,328</u>

Kindly be informed accordingly,

Yours sincerely,

East Coast Furnitech Public Company Limited

-Signature-

(Mr.Arak Suksawad)

Managing Director